

Code	PJT
Company name	Petrolimex Joint Stock Tanker Company
Date	09//27/2021
Subject	Result of public offering

Content:

On September 27, 2021, Petrolimex Joint Stock Tanker Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Petrolimex Joint Stock Tanker Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 7,680,239 shares
5. Offering price: 10,000 dongs/share
6. Estimated mobilized capital: VND76,802,390,000
7. Time for subscription and payment: from August 13, 2021 to September 09, 2021; Of which:
 - For existing shareholders: from August 12, 2021 to September 06, 2021;
 - For undistributed shares: from September 20, 2021 to September 23, 2021
8. Ending date: September 23, 2021
9. Time for transferring shares: expected in October 2021 or November 2021.

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	7,680,239	7,230,395	7,230,395	385	385	0	449,844	94.14%
2. To handle the undistributed shares	10,000	449,844	449,844	449,844	29	29	0	0	5.86%
Total		7,680,239	7,680,239	7,680,239	411	411	0	0	100%
1. Local investors	10,000	7,538,604	7,538,604	7,538,604	395	395	0	0	98.16%
2. Foreign shareholders	10,000	141,635	141,635	141,635	16	16	0	0	1.84%
Total		7,680,239	7,680,239	7,680,239	411	411	0	0	100%

III. Summary result:

1. Total distributed shares: 7,680,239 shares, accounting for 100% of total shares to be offered.
2. Total proceeds from the offering: VND76,802390,000
3. Total expenses: VND117,400,000
4. Total net proceeds after the public offering: VND76,684,990,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	2,728	22,669,682	226,696,820,000	98.39%
1.1	State	0	0	0	0.00%
1.2	Institution	35	12,773,762	127,737,620,000	55.44%
1.3	Individual	2,693	9,895,920	98,959,200,000	42.95%
2	Foreign investors	57	371,035	3,710,350,000	1.61%
2.1	Institution	8	326,689	3,266,890,000	1.42%
2.2	Individual	49	44,346	443,460,000	0.19%
	Total (1+2)	2,785	23,040,717	230,407,170,000	100%
II	Foundation shareholders, major shareholders and other shareholders				

1	Foundation shareholders	0	0	0	0
2	Major shareholders	3	15,475,940	154,759,400,000	67.17%
3	Shareholders holds less than 5% of number of outstanding voting shares	2,782	7,564,777	75,647,770,000	32.83%
	Total (2+3)	2,785	23,040,717	230,407,170,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Petrolimex Tanker Corporation	11,802,027	51.22%
2	Phan Van Ky	1,162,679	5.05%
3	Ngo Anh Dung	2,511,234	10.90%
	Total	15,475,940	67.17%